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InfoEdge: Q2FY27 Billings up 12.8% YoY; Operating PBT up 29.8%; 99acres Billings Growth Accelerates to 21.2%

New Delhi, 28th October 2026: Info Edge (India) Limited (NSE: Naukri, BSE: Naukri, 532777) reported its Un-Audited Standalone and Consolidated Financial Results for the quarter ended September 30th, 2026.

Info Edge (India) Limited reported revenue from operations of Rs. 841.7 crore on a standalone basis for the quarter ended September 30th, 2026, a year-over-year growth of 12.8%. Operating PBT grew by 29.8% YoY to Rs. 347.3 crore, and the operating PBT margin was 41.3% of revenue in Q2FY27. The standalone business generated cash from operations (before taxes) of Rs. 372.8 crore during the quarter, a 27.4% YoY improvement.

Standalone billings grew by 12.8% year-on-year for the quarter, reaching Rs. 822.3 crore. For the half year, standalone billings grew by 13.5% to Rs. 1,559.3 crore.

In its largest business, Recruitment, billings grew by 12.6% in Q2 and 14.9% in H1, with quarterly growth affected by the timing of customer renewals. Recruitment revenue grew by 13.3% YoY, and operating PBT grew by 19.9% with an operating PBT margin of 59.1% in the second quarter of FY27.

99acres billings grew by 21.2% in Q2, up from 16.5% in Q1. The business generated cash from operations of Rs. 22.1 crore in the quarter, compared with Rs. 2.3 crore in Q2FY26.

In Matchmaking, combined billings for Jeevansathi and Aisle grew by 23.1% in Q2 and 21.7% in H1, with Jeevansathi growing by 18.4% and Aisle by 40.0% in the quarter.

While announcing the results, Mr. Hitesh Oberoi, Managing Director and Chief Executive Officer, said, "Recruitment billings grew 15% in H1. AI and data products for recruiters and job seekers are now contributing meaningfully, at a high single-digit share of Recruitment topline and an annualized run rate of around Rs. 240 crore based on Q2. 99acres extended its market leadership, with billings growth accelerating to 21%, and Matchmaking continued to grow well."

Mr. Himanshu Agarwal, Chief Financial Officer, said, "Standalone billings grew 13.5% in the first half, and operating profits increased by 29.8% in the quarter. Cash generated from operations grew by 27.4% in the quarter, reflecting the continued strength of the Company's cash-generative model."